

Update & Data Request

1 message

APMI India <apmi@apmiindia.org>
To: APMI India <apmi@apmiindia.org>
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Fri, Sep 12, 2025 at 11:07 AM

To: The Principal Officer & Compliance Officer of APMI Members.

Dear All.

This is with reference to SEBI Circular dated 31st July 2025 and the required compliance.

As an update on the same:

- APMI conducted five sessions during August 2025 to help its members better understand the circular and its
 requirements and submitted a representation to SEBI on the extension of the implementation date of the
 Circular, Standardization of submissions under Compliance Points 1 & 2 of the Circular and Addressing &
 Highlighting the operational issues, scope & cost of compliance with practical challenges arising from the
 circular.
- As a part of these submissions- The regulator accepted our request, and APMI released a Google Form to facilitate uniform submissions from Portfolio Managers with respect to compliances under Points 1 and 2 of the Circular. And further, an extension has been granted across the six compliances stated in the circular- With an extension granted from one-month period to one year.
- The third compliance listed in the circular is the Appointment of IAAP certified accessibility professionals as Auditor, which has been extended by 3 months and its compliance is due on Dec'25.
- · APMI continues to engage with SEBI.

As part of our efforts to seek concessions from the regulator on this circular on operational, practical & cost-related grounds- We request your support by sharing the required data through this survey link.

Link: https://forms.gle/q5KgGhmtP4MwMwDN8

Please revert latest by Wednesday, 17th September 2025.

Your inputs will help us substantiate our submission with relevant data points and we will continue to keep our members informed of developments in this regard.

Warm Regards

Association of Portfolio Managers in India

Contact us at: https://www.apmiindia.org/apmi/contactus.htm

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